



WEEKLY AGRICULTURAL REPORT

JANUARY 20, 2022



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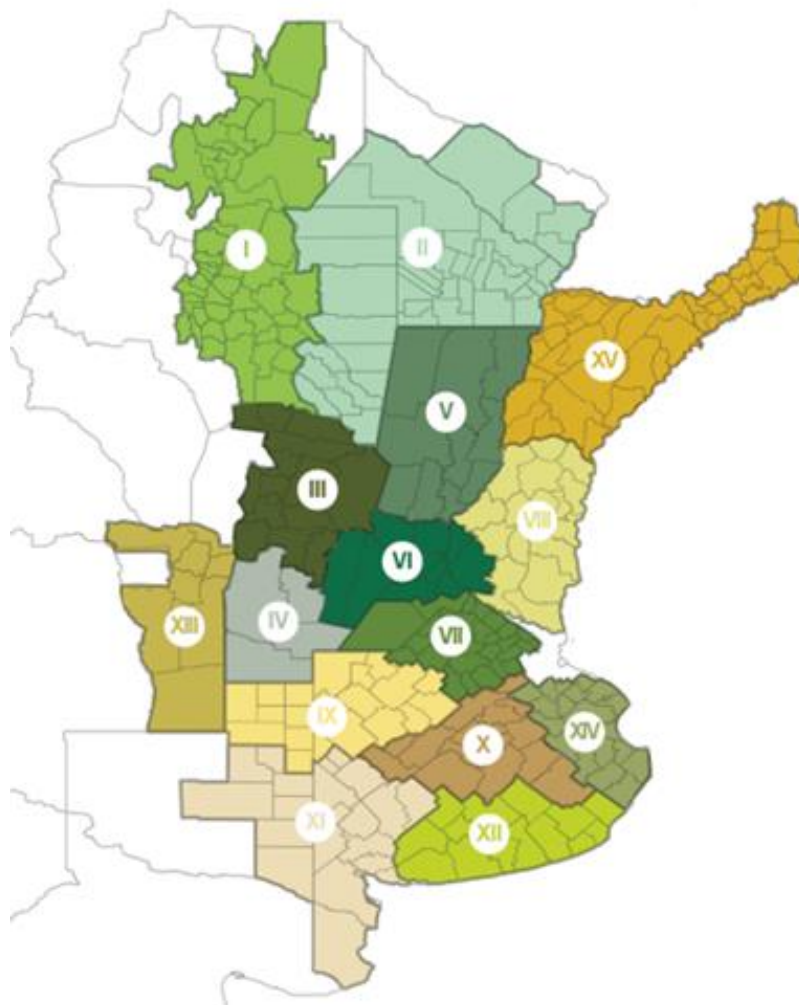
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: JANUARY 20 TO 26, 2022:

**HIGH TEMPERATURES, COUPLED WITH ABUNDANT PRECIPITATIONS  
OVER THE WEST, CENTER AND SOUTH OF THE AGRICULTURAL AREA,  
FOLLOWED BY A SHARP TEMPERATURE DROP.**

At the beginning of the perspective, tropical winds will keep the heatwave over the center and north of the agricultural area, while the south will observe the entry of a storm front in which southerly winds will reduce temperatures. At the same time, the entry of a storm front will bring widespread rainfalls of varied intensity to the west, center and south of the agricultural area, with the exception of the center-north and northeast. Coupled with the front, the entry of winds from the southwest will drop lows below normal throughout the west and south of the agricultural area, while the rest of its extension will observe normal to higher-than-normal records.



## **SOYBEAN**

To date, the oil crop is 94.8% planted out of the 16.4MHa projected for the 2021/22 season. This week's precipitations have improved the soil moisture over large sectors of the center of the agricultural area and cushioned the deterioration of the most advanced plots. At the same time, the rainfalls registered in the north are expected to foster fieldwork while the planting window is coming to an end.

## **CORN**

To date, the cereal is 87,9 % planted out of the 7,3 MHa projected for the current season. Planting progress is down 5.5 p.p. YoY. Recent rainfalls have failed to stop the deterioration of early-planted plots. 1.5 MHa are in advanced reproductive stages and part of this surface registers irreversible yield losses. The scenario in late-planted plots is different. The Normal/Excellent crop condition rose to 79% of the planted area and a large part of this area is still at vegetative stages with better moisture reserves.

## **SUNFLOWER**

To date, the oil crop is 15% harvested. Weekly and YoY progress are estimated at 4.6 and 8.7 percentage points, respectively. The national average yield remains at 2,04T/Ha and supports our final production estimate of 3.5 MTn. Recent rainfall records have relieved the stress generated by last week's heatwave; however, high temperatures could have caused failures in pollination south of the agricultural area, which will be assessed during the grain-filling stage. Simultaneously, sectors of Buenos Aires continue to be under moisture stress while waiting for the rains forecast for the next few days.

## **GRAIN SORGHUM**

To date, grain sorghum is 79.9% planted out of the 1MHa projected for the current season. Fortnightly and YoY progress are 11.3 and - 6.2 percentage points, respectively. The YoY delay results from the moisture deficit and heat stroke that affected planting during the previous weeks. At present, most of the unplanted area is in the NEA region, where rains are expected to replenish surface moisture, thus fostering the pending fieldwork.



# Annex



## SOYBEAN

2021/22 Season

Data to: January 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	47,3	582.000
II NEA	1.635.000	1.587.720	91,4	1.450.948
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	96,3	996.401
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	84,9	137.649
XV Others	72.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.900.000</b>	<b>16.400.000</b>	<b>94,8</b>	<b>15.552.218</b>

## CORN

2021/22 Season

Data to: January 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	29,0	130.500
II NEA	720.000	775.000	50,0	387.500
III NCnt Cba	998.000	1.060.000	94,0	995.923
IV S Cba	860.000	915.000	100,0	915.000
V NCnt SFe	260.000	280.000	80,2	224.560
VI North Belt	655.000	712.000	100,0	712.000
VII South Belt	505.000	555.000	100,0	555.000
VIII ECnt ER	340.000	363.000	90,7	329.241
IX N LP-W BA	750.000	800.000	100,0	800.000
X Cnt BA	360.000	390.000	100,0	390.000
XI SW BA-S LP	175.000	190.000	100,0	190.000
XII SE BA	265.000	285.000	100,0	285.000
XIII SL	330.000	350.000	100,0	350.000
XIV Cuenca Sal	127.000	137.000	100,0	137.000
XV Others	35.000	38.000	45,0	17.100
<b>TOTAL</b>	<b>6.800.000</b>	<b>7.300.000</b>	<b>87,9</b>	<b>6.418.824</b>

# SUNFLOWER

2021/22 Season

Data to: January 19, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.000	169.000	80,0	17,6	237.624	
III	NCnt Cba	6.000	-	6.000	-	-	-	
IV	S Cba	27.500	-	27.500	-	-	-	
V	NCnt SFe	235.000	2.500	232.500	47,4	110.205	262.544	
VI	North Belt	15.000	-	15.000	-	-	-	
VII	South Belt	13.000	-	13.000	-	-	-	
VIII	ECnt ER	11.000	-	11.000	-	-	-	
IX	N LP-W BA	205.000	-	205.000	-	-	-	
X	Cnt BA	74.000	-	74.000	-	-	-	
XI	SW BA-S LP	357.000	-	357.000	-	-	-	
XII	SE BA	380.000	-	380.000	-	-	-	
XIII	SL	23.000	-	23.000	-	-	-	
XIV	Cuenca Sal	120.000	-	120.000	-	-	-	
XV	Others	8.500	-	8.500	-	-	-	
<b>TOTAL</b>		<b>1.650.000</b>	<b>8.500</b>	<b>1.641.500</b>	<b>15,0</b>	<b>245.405</b>	<b>20,4</b>	<b>500.168</b>



## SORGHUM

2021/22 Season

Data to: January 19, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	28.000	30.000	28,0	8.400
II NEA	250.000	274.000	55,0	150.700
III NCnt Cba	80.000	85.000	100,0	85.000
IV S Cba	35.000	37.000	100,0	37.000
V NCnt SFe	175.000	185.000	92,0	170.200
VI North Belt	30.000	30.000	100,0	30.000
VII South Belt	20.000	20.000	100,0	20.000
VIII ECnt ER	76.000	80.000	95,0	76.000
IX N LP-W BA	48.000	49.000	100,0	49.000
X Cnt BA	12.000	12.000	100,0	12.000
XI SW BA-S LP	92.500	94.000	75,0	70.500
XII SE BA	13.000	13.000	80,0	10.400
XIII SL	50.000	50.000	100,0	50.000
XIV Cuenca Sal	26.000	26.000	80,0	20.800
XV Others	14.500	15.000	60,0	9.000
<b>TOTAL</b>	<b>950.000</b>	<b>1.000.000</b>	<b>79,9</b>	<b>799.000</b>